

FIRST EAGLE AMUNDI INTERNATIONAL FUND - AE

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FACTSHEET

Marketing
Communication

31/07/2025

Key Information (Source: Amundi)

Net Asset Value (NAV) : (A) 258.98 (EUR)
(D) 146.78 (EUR)

NAV and AUM as of : 31/07/2025

Assets Under Management (AUM) :
6,187.74 (million EUR)

ISIN code : (A) LU0565135745
(D) LU0565419693

Reuters code : (A) LP68087433
(D) LP68087435

Bloomberg code : (A) AMINAEC LX
(D) AMINAED LX

Benchmark : None

Comparative benchmark :
100.0% CAPITALIZED US SOFR + 4.3% (BASE 365)

Morningstar Overall Rating © : 4 stars

Morningstar Category © :
USD AGGRESSIVE ALLOCATION

Number of funds in the category : 356

Rating date : 31/07/2025

Objective and Investment Policy

The Sub-Fund seeks to offer investors capital growth through diversification of its investments over all categories of assets and a policy of following a 'value' approach.

To pursue its goal, it invests at least two-thirds of its Net Assets in equities, Equity-linked Instruments and bonds without any restriction in terms of market capitalisation, geographical diversification or in terms of what part of the assets of the Sub-Fund may be invested in a particular class of assets or a particular market. The investment process is based on fundamental analysis of the financial and business situation of the issuers, market outlook and other elements.

UK retail investors will not have any protection under the UK Financial Services Compensation Scheme (FSCS).

Information (Source: Amundi)

Fund structure : SICAV

Share-class inception date : 02/12/2010

Eligibility : Securities account, life insurance

Eligible PEA : No

Type of shares : (A) Accumulation
(D) Distribution

Minimum first subscription / subsequent :
1 thousandth(s) of (a) share(s)

Dealing times :
Orders received each day D day before 2pm CET

Entry charge (maximum) : 5.00%

Management fees and other administrative or operating costs :
2.27%

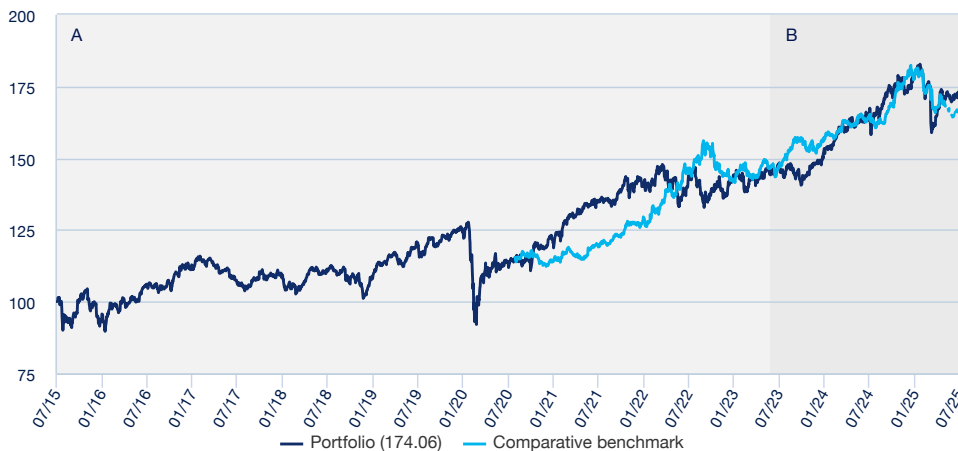
Exit charge (maximum) : 0.00%

Minimum recommended investment period : > 5 years

Performance fees : Yes

Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 31/07/2015 to 31/07/2025* (Source: Fund Admin)



A : During this period, the reference indicator of the sub-fund was Libor USD 3 Months + 400 basis points.

B : Since the beginning of this period, the reference indicator of the Sub-Fund is SOFR + 430 basis points.

Rolling performances * (Source: Fund Admin)

Since	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
31/12/2024	0.27%	2.38%	4.75%	3.96%	20.88%	55.58%	74.06%	157.74%
30/06/2025	-4.88%	3.31%	1.50%	3.31%	17.01%	48.41%	82.53%	-
30/04/2025	5.15%	-0.93%	3.25%	0.65%	3.87%	7.17%	-8.47%	-

Calendar year performance * (Source: Fund Admin)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Portfolio	16.96%	8.35%	-2.88%	17.95%	-3.62%	20.80%	-5.19%	-2.66%	12.05%	8.33%
Comparative benchmark	17.33%	6.08%	13.60%	12.17%	-3.87%	8.53%	11.96%	-7.41%	8.01%	16.31%
Comparative Spread	-0.37%	2.26%	-16.48%	5.79%	0.25%	12.27%	-17.14%	4.75%	4.05%	-7.98%

* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

Risk Indicator (Source : Fund Admin)



Lower Risk Higher Risk

⚠ The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 5 years. The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	11.81%	9.98%	10.01%

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

Main equity issuers in portfolio (Source: Amundi)

	Exposure
Oracle	3.14%
Meta Platforms	3.14%
Alphabet	2.61%
Shell	2.36%
Becton Dickinson	2.00%

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**Matthew McLennan**

Co-Head of Global Value Team

**Kimball Brooker**

Co-Head of Global Value Team

**Manish Gupta**

Portfolio Manager

**Julien Albertini**

Portfolio Manager

Management commentary**July Highlights**

- The First Eagle Amundi International Fund returned -0.17% in July (USD, AUC share class).
- Information Technology, Industrials and Energy were the leading contributors to returns.
- Healthcare, Consumer Staples and Consumer Discretionary were the main detractors.
- Gold-related securities were flat.

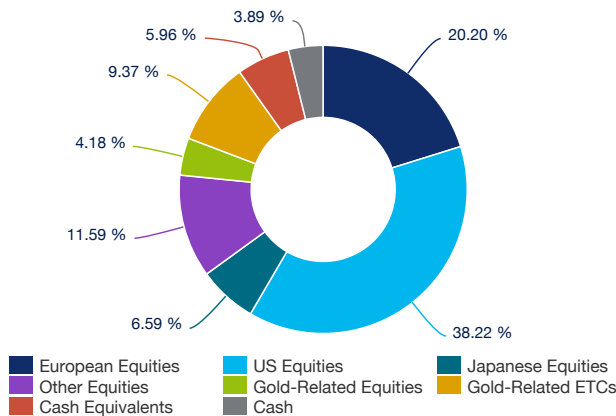
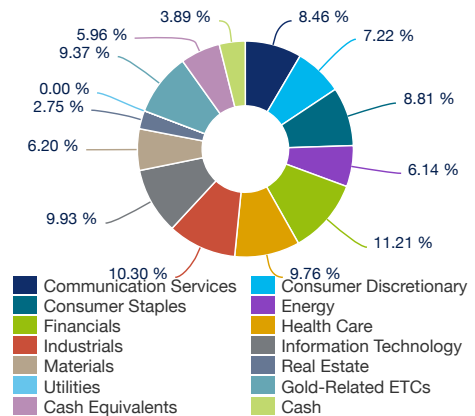
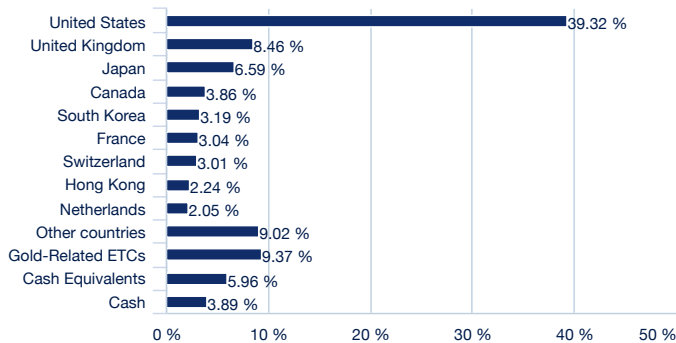
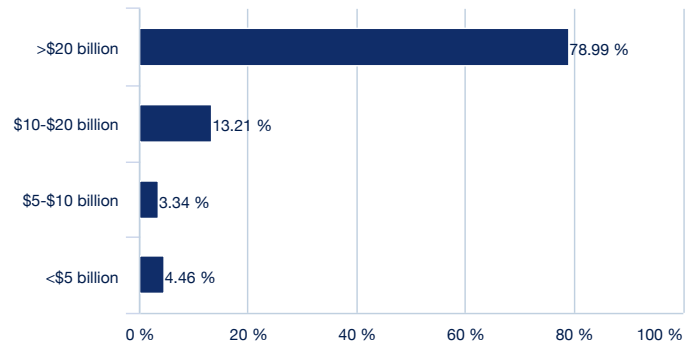
Month-End Market Review

Global equities continued to move higher in the month of July as the S&P 500 Index reached all-time highs as key trade deals were secured and corporate earnings indicated ongoing economic resilience. While markets gave back some of these gains at month end due to concerns about impending tariff deadlines, the lagging impact of tariffs and the Federal Reserve's decision to leave interest rates unchanged, the S&P 500 Index finished July up 2.2% while the MSCI World Index increased 1.3%. Growth stocks outperformed value stocks in the US, but non-US growth stocks underperformed their value counterparts. Large caps outperformed small caps in the US. The Treasury yield curve steepened during the month as longer-dated yields rose because of ongoing fiscal concerns. As a result, the Bloomberg Global Aggregate Index decreased 1.5% and the Bloomberg US Aggregate Bond Index was down 0.3% while the Bloomberg US High Yield Index was up 0.5%. The US Dollar Index gained 2.6% and gold bullion was down 0.1%.

Source: First Eagle Investments, FactSet, Bloomberg as of end of July 2025

First Eagle Amundi International Fund (FEAIF) Portfolio & Attribution

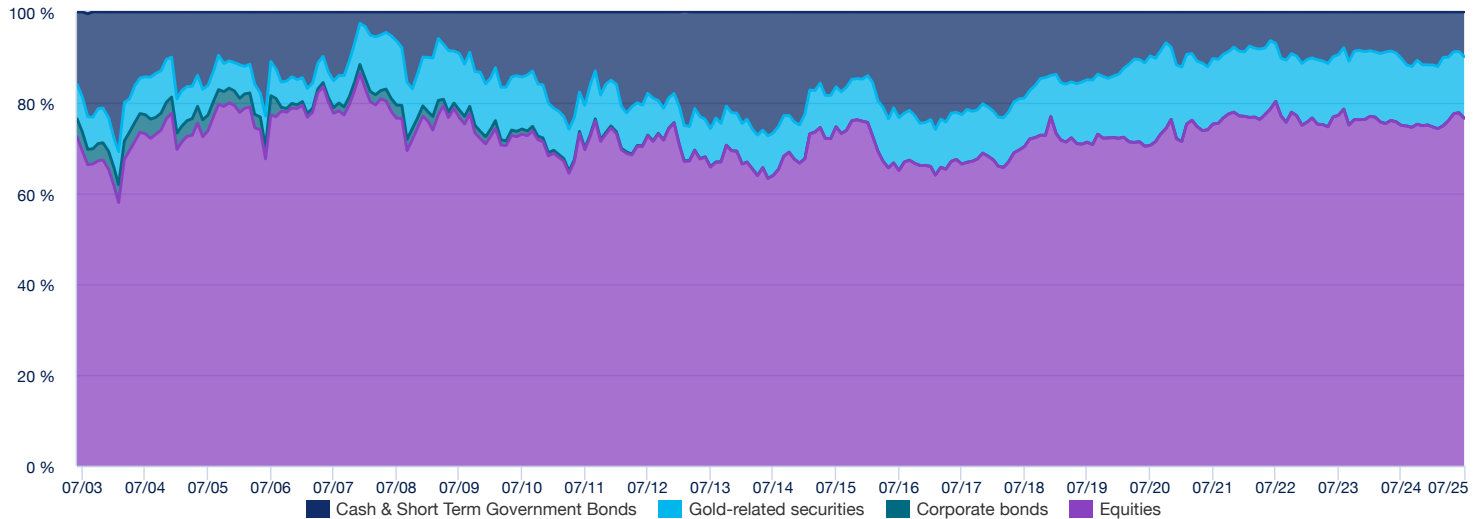
FEAIF returned -0.17% in July (USD, AUC share class). Our equity holdings detracted and gold-related securities were flat. Information technology, industrials and energy were the largest contributors among equity sectors, while healthcare, consumer staples and consumer discretionary were the leading detractors. Among individual positions, the Fund's top contributors included Oracle, C.H. Robinson, Alphabet, Bank of New York Mellon and Meta Platforms. The largest detractors included Elevance Health, Shimano, Compagnie Financière Richmont, HCA Healthcare and Charter Communications. We established two new equity positions, a North American communication services company and a North American consumer staples company. We did not exit any positions during the month of July.

Portfolio Breakdown (Source: Amundi group)**Asset breakdown (source: Amundi)****Sector breakdown (Source: Amundi)****Geographical breakdown (Source: Amundi)****Breakdown by market capitalisation (Source: Amundi)**

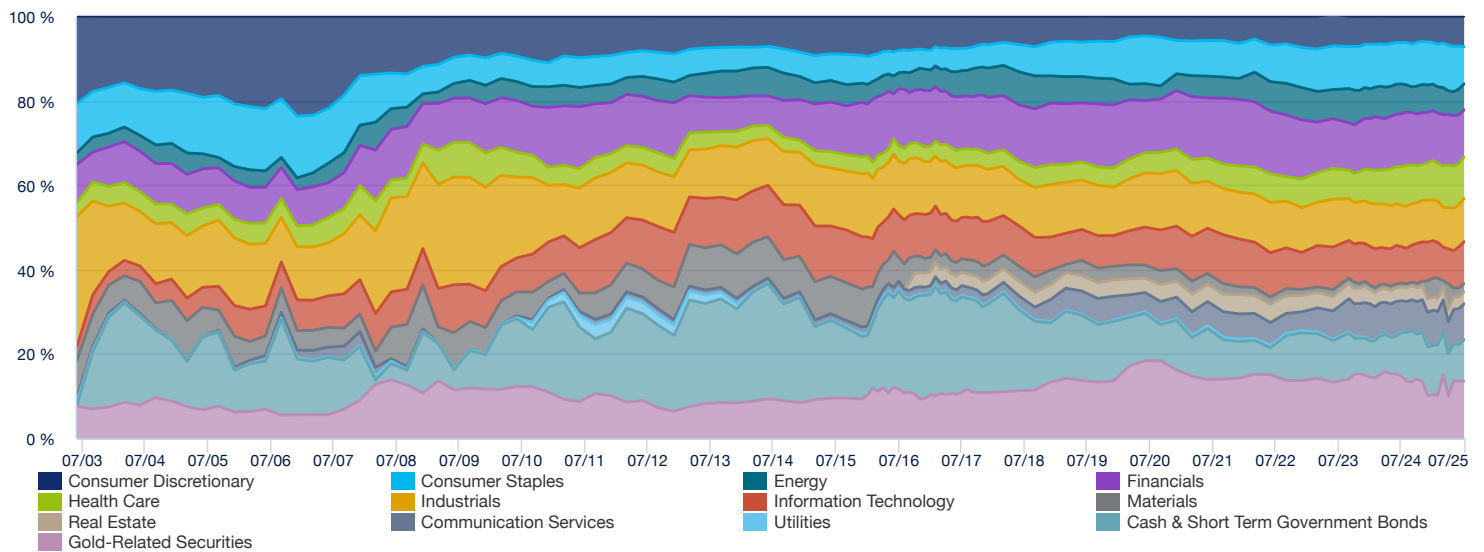
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Portfolio breakdown - Asset evolution (Source: Amundi)



Portfolio breakdown - Sector evolution (Source: Amundi)



Important information

First Eagle Amundi is a UCITS organised as an open-ended investment company (société d'investissement à capital variable, "SICAV") under the laws of the Grand Duchy of Luxembourg, and is regulated by the Commission de Surveillance du Secteur Financier ("CSSF"). Number of registration RCS B55.838. FIRST EAGLE AMUNDI INTERNATIONAL FUND, which is a sub-fund of First Eagle Amundi, has been authorised for public marketing in Austria by the Financial Market Authority (FMA). The issuer of this document is Amundi, 91-93 Boulevard Pasteur, 75730 Cedex 15 - France, registered in France under number GP 04000036, authorised and regulated by the Autorité des Marchés Financiers. This document is not a Prospectus. The offering of shares in First Eagle Amundi can only be made using the official Prospectus. The latest prospectus, the key investor information document ("KIID"), the articles of incorporation as well as the annual and semi-annual reports are available free of charge on our website www.amundi.com or by requesting them to Société Générale, Prinz-Eugen-Straße 8-10/5/TOP 11, 1040 Wien. The latest available prospectus, more specifically on risk factors, as well as the KIID should be consulted before considering any investment. The data source of this document is Amundi except otherwise mentioned. The date of these data is indicated under the mention MONTHLY REPORT at the top of the document except otherwise mentioned. Warnings: Please read the Prospectus carefully before you invest. Remember that the capital value and the income from investments may go down as well as up and that changes in rates of exchange between currencies may have a separate effect also causing the value of the investments to decrease or to increase. Past performance is not necessarily a guide to future performance. Investors may not get back the amount they originally invested. Investors should note that the securities and financial instruments contained herein may not be suitable for their investment objectives.