

FIRST EAGLE AMUNDI INTERNATIONAL FUND - AHE

FACTSHEET

Marketing
Communication

31/01/2026

DIVERSIFIED ■

Key Information (Source: Amundi)

Net Asset Value (NAV) : (A) 257.66 (EUR)
(D) 109.92 (EUR)

NAV and AUM as of : 30/01/2026

Assets Under Management (AUM) :
7,816.84 (million EUR)

ISIN code : (A) LU0433182416
(D) LU0565134938

Reuters code : (A) LP68028674
(D) LP68087436

Bloomberg code : (A) SOCINAH LX
(D) AMIAHED LX

Benchmark : None

Comparative benchmark :
100.0% CAPITALIZED US SOFR + 4.3% (BASE 365)

Morningstar Overall Rating © : 4 stars

Morningstar Category © :
EAA FUND EUR AGGRESSIVE ALLOCATION -
GLOBAL

Number of funds in the category : 1453

Rating date : 31/01/2026

Objective and Investment Policy

The Sub-Fund seeks to offer investors capital growth through diversification of its investments over all categories of assets and a policy of following a 'value' approach.

To pursue its goal, it invests at least two-thirds of its Net Assets in equities, Equity-linked Instruments and bonds without any restriction in terms of market capitalisation, geographical diversification or in terms of what part of the assets of the Sub-Fund may be invested in a particular class of assets or a particular market. The investment process is based on fundamental analysis of the financial and business situation of the issuers, market outlook and other elements.

UK retail investors will not have any protection under the UK Financial Services Compensation Scheme (FSCS).

Information (Source: Amundi)

Fund structure : SICAV

Share-class inception date : 19/08/2009

Eligibility : Securities account, life insurance

Eligible PEA : No

Type of shares : (A) Accumulation
(D) Distribution

Minimum first subscription / subsequent :
1 thousandth(s) of (a) share(s)

Dealing times :
Orders received each day D day before 2pm CET

Entry charge (maximum) : 5.00%

Management fees and other administrative or operating costs :
2.26%

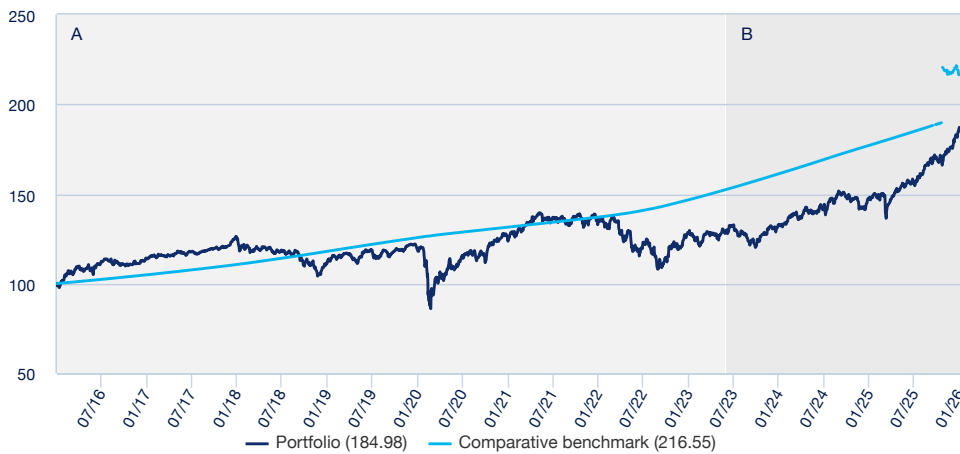
Exit charge (maximum) : 0.00%

Minimum recommended investment period : > 5 years

Performance fees : Yes

Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 01/02/2016 to 30/01/2026* (Source: Fund Admin)



A : During this period, the reference indicator of the sub-fund was Libor USD 3 Months + 400 basis points.
B : Since the beginning of this period, the reference indicator of the Sub-Fund is SOFR + 430 basis points.

Rolling performances * (Source: Fund Admin)

Since	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
	31/12/2025	31/12/2025	31/10/2025	31/01/2025	31/01/2023	29/01/2021	29/01/2016	19/08/2009
Portfolio	5.52%	5.52%	9.65%	25.31%	43.98%	49.67%	85.81%	156.38%
Comparative benchmark	-0.63%	-0.63%	-1.00%	-4.90%	19.93%	49.77%	75.43%	-
Comparative Spread	6.15%	6.15%	10.65%	30.21%	24.04%	-0.10%	10.38%	-

Calendar year performance * (Source: Fund Admin)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Portfolio	23.42%	7.72%	9.48%	-11.60%	8.63%	3.07%	15.01%	-12.67%	8.89%	7.21%
Comparative benchmark	-3.97%	9.99%	9.80%	6.61%	4.94%	4.78%	6.56%	6.58%	5.41%	4.87%
Comparative Spread	27.39%	-2.27%	-0.32%	-18.21%	3.68%	-1.71%	8.44%	-19.26%	3.49%	2.35%

* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

Risk Indicator (Source : Fund Admin)



Lower Risk Higher Risk

⚠ The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 5 years. The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	12.38%	10.75%	11.72%

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

Main equity issuers in portfolio (Source: Amundi)

	Exposure
Alphabet	2.83%
Meta Platforms	2.24%
Shell	2.22%
Becton Dickinson	2.16%
HCA Healthcare	1.68%

DIVERSIFIED



Matthew McLennan
Co-Head of Global Value Team



Manish Gupta
Portfolio manager



Julien Albertini
Portfolio Manager and Deputy Head of Global Value

Management commentary

January Highlights

- The First Eagle Amundi International Fund returned +5.03% in January (USD, AUC share class).
- Energy, Industrials and Communication Services were the largest contributors to returns.
- Consumer Discretionary was the only detractor.
- Gold-related securities contributed to positive absolute returns

Month-End Market Review

Global equity markets started the year strong in January despite heightened geopolitical tensions as the US captured the president of Venezuela and traditional Western alliances became strained over President Trump's bid to acquire Greenland. Non-US markets continued to outperform the US with a 5.2% gain in the MSCI EAFE Index compared to a 2.2% increase in the MSCI World Index and a 1.5% return in the S&P 500 Index. Macroeconomic indicators in the US continued to suggest resilience with better-than-expected unemployment and retail sales and lower-than-expected inflation. Eurozone GDP growth also surprised to the upside. By style factor, value stocks continued to outperform growth in both the US and non-US markets, and US small caps outperformed US large caps. The US Treasury yield steepened during the month as longer maturity yields increased. Global bond markets also outperformed US fixed income as the Bloomberg Global Aggregate Index gained 0.9% while the Bloomberg US Aggregate Bond Index inched up 0.1%. The US Dollar Index was down 1.3% while gold bullion was up 13.3%.

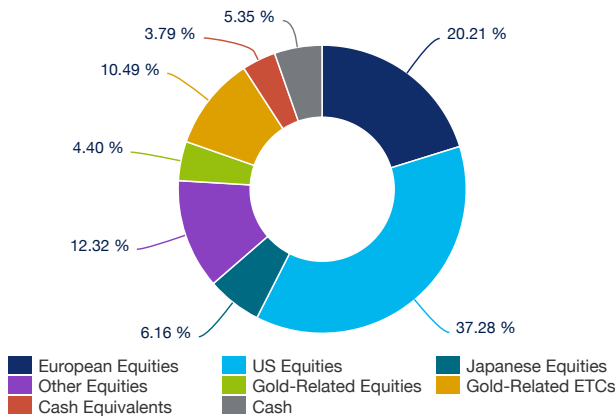
Source: First Eagle Investments, FactSet, Bloomberg as of end of January 2026

First Eagle Amundi International Fund (FEAIF) Portfolio & Attribution

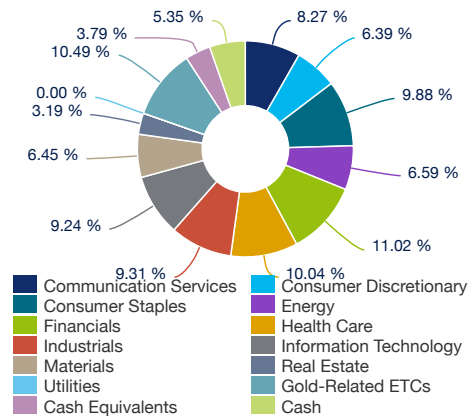
FEAIF returned 5.03% in January (USD, AUC share class). Our equity holdings contributed to performance, and gold-related securities also contributed. Energy, industrials and communication services were the largest contributors among equity sectors, while consumer discretionary was the only detractor and healthcare also lagged. Among individual positions, the Fund's top contributors included Samsung Electronics, SLB, C.H. Robinson, Alphabet and Meta Platforms. The largest detractors included Oracle, Salesforce, LVMH, Workday and Compagnie Financière Richemont. We established new equity positions in a North American financial company and a North American communication services company. We exited our position in F&G Annuities & Life during the month after acquiring shares of F&G Annuities & Life Inc. in December 2025 following Fidelity National Financial's (FNF) approval of a special stock distribution to its shareholders and the team was not interested in the name.

Portfolio Breakdown (Source: Amundi group)

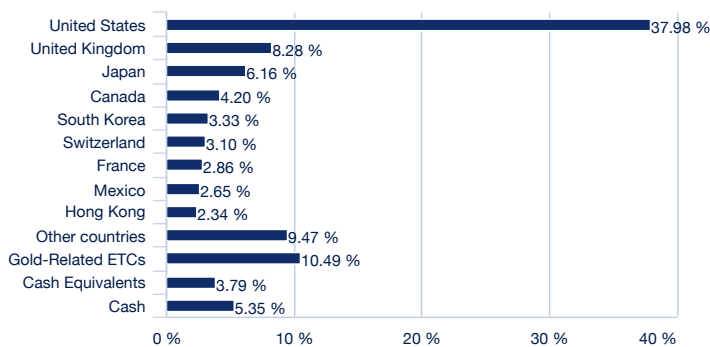
Asset breakdown (source: Amundi)



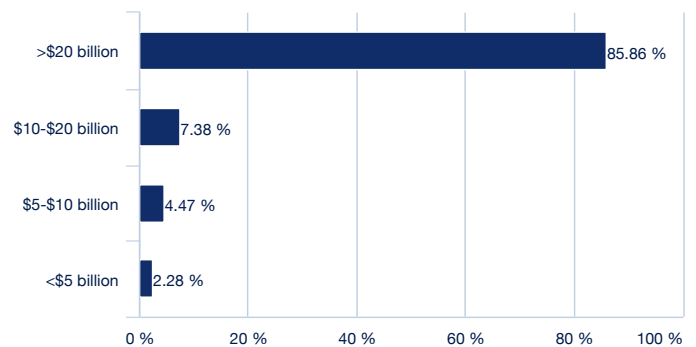
Sector breakdown (Source: Amundi)



Geographical breakdown (Source: Amundi)



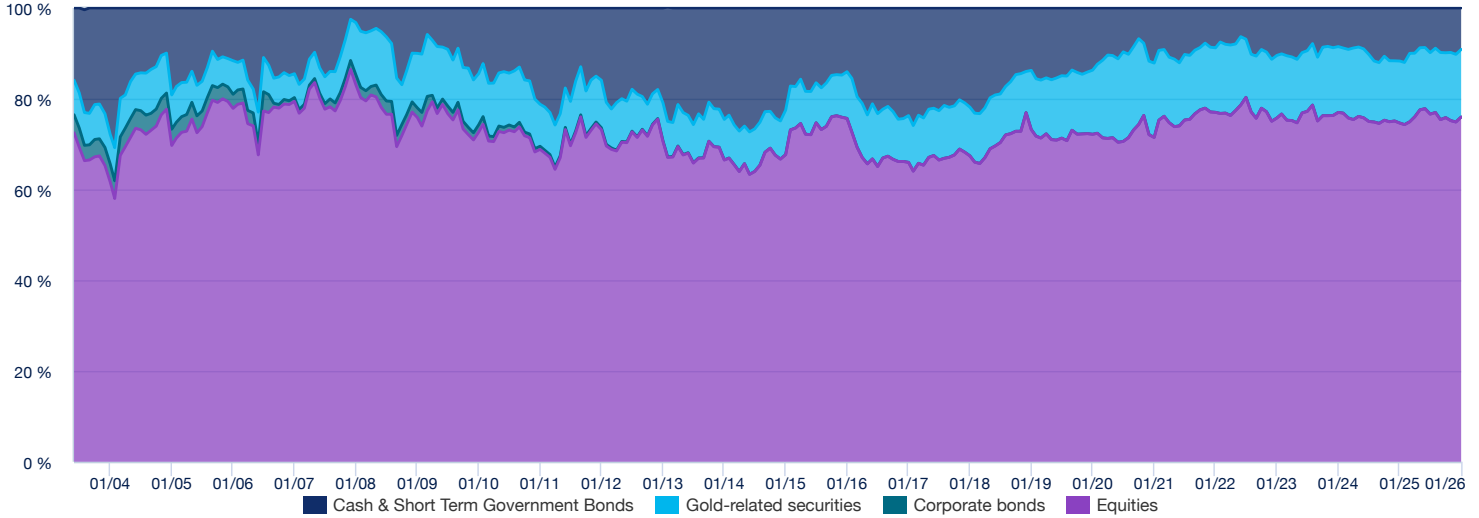
Breakdown by market capitalisation (Source: Amundi)



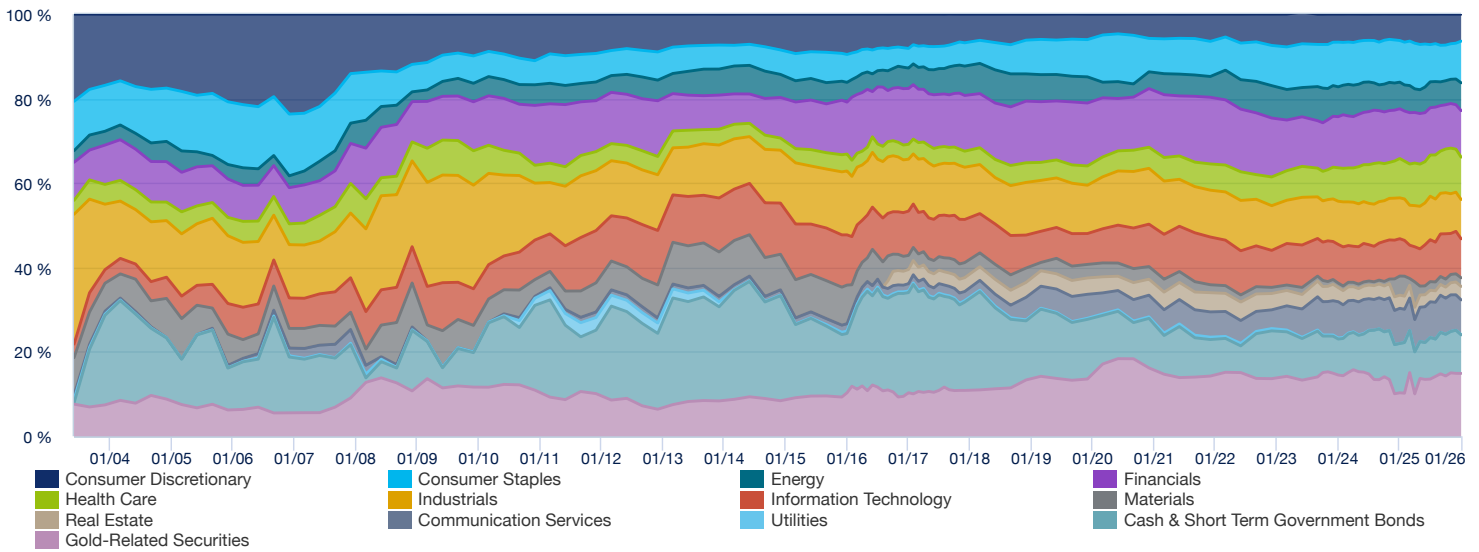
DIVERSIFIED ■

© 2026 Morningstar. All Rights Reserved. The information, data, analyses and opinions ("Information") contained herein: (1) include the proprietary information of Morningstar and Morningstar's third party licensors; (2) may not be copied or redistributed except as specifically authorised; (3) do not constitute investment advice; (4) are provided solely for informational purposes; (5) are not warranted to be complete, accurate or timely; and (6) may be drawn from fund data published on various dates. Morningstar is not responsible for any trading decisions, damages or other losses related to the Information or its use. Please verify all of the Information before using it and don't make any investment decision except upon the advice of a professional financial adviser. Past performance is no guarantee of future results. The value and income derived from investments may go down as well as up.

Portfolio breakdown - Asset evolution (Source: Amundi)



Portfolio breakdown - Sector evolution (Source: Amundi)



DIVERSIFIED ■

Important information

First Eagle Amundi is a UCITS organised as an open-ended investment company (société d'investissement à capital variable, "SICAV") under the laws of the Grand Duchy of Luxembourg, and is regulated by the Commission de Surveillance du Secteur Financier ("CSSF"). Number of registration RCS B55.838. FIRST EAGLE AMUNDI INTERNATIONAL FUND, which is a sub-fund of First Eagle Amundi, has been authorised for public marketing in Austria by the Financial Market Authority (FMA). The issuer of this document is Amundi, 91-93 Boulevard Pasteur, 75730 Cedex 15 - France, registered in France under number GP 04000036, authorised and regulated by the Autorité des Marchés Financiers. This document is not a Prospectus. The offering of shares in First Eagle Amundi can only be made using the official Prospectus. The latest prospectus, the key investor information document ("KIID"), the articles of incorporation as well as the annual and semi-annual reports are available free of charge on our website www.amundi.com or by requesting them to Société Générale, Prinz-Eugen-Straße 8-10/5/TOP 11, 1040 Wien. The latest available prospectus, more specifically on risk factors, as well as the KIID should be consulted before considering any investment. The data source of this document is Amundi except otherwise mentioned. The date of these data is indicated under the mention MONTHLY REPORT at the top of the document except otherwise mentioned. Warnings: Please read the Prospectus carefully before you invest. Remember that the capital value and the income from investments may go down as well as up and that changes in rates of exchange between currencies may have a separate effect also causing the value of the investments to decrease or to increase. Past performance is not necessarily a guide to future performance. Investors may not get back the amount they originally invested. Investors should note that the securities and financial instruments contained herein may not be suitable for their investment objectives.